

MARKET ROUNDUP

13 Mar, 2025



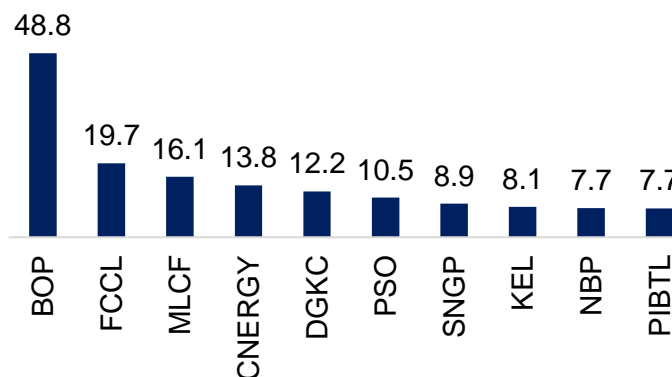
KSE-100 closes at 115,094 up 1,010 points

KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index
115,094 0.89%	71,379 0.60%	35,611 1.00%	175,362 1.35%

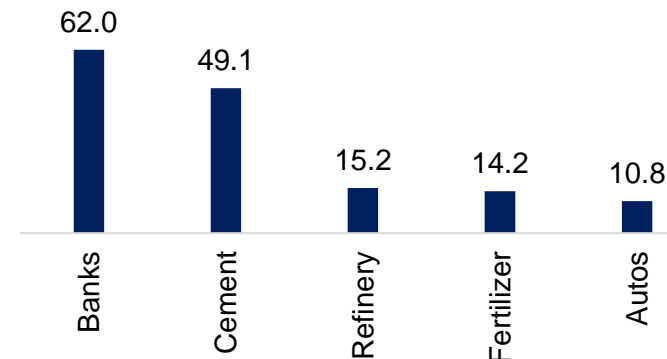
- The equity market opened on a positive note and maintained an upbeat momentum throughout the day. The KSE-100 index experienced notable fluctuations, dipping to a low of 114,430 points and rising to a high of 115,247 points before closing at 115,094 points, up by 1,010 points. The total trading volume amounted to 210.3 million shares, with a value of PKR 18.8 billion.
- Stocks that fueled the market included FFC (1.3%, 143 points), PSO (4.6%, 121 points), LUCK (2.8%, 116 points), ENGROH (1.2%, 70 points), and MARI (1.3%, 56 points). BOP and FCCL led in trading volume, with 48.6 million and 19.3 million shares exchanged, respectively.
- Buying interest was primarily concentrated in the Cement, E&P, Fertilizer, and OMC sectors, while the Banking sector showed a mixed trend.
- Overall, market activity showed improvement with sustained buying interest in key sectors. Looking ahead, the market is expected to trend higher but remain volatile. Given the anticipated fluctuations, investors are encouraged to focus on building positions in sectors such as E&Ps, OMCs, Fertilizers, and Banking.

**Sales Desk
Alpha Capital**

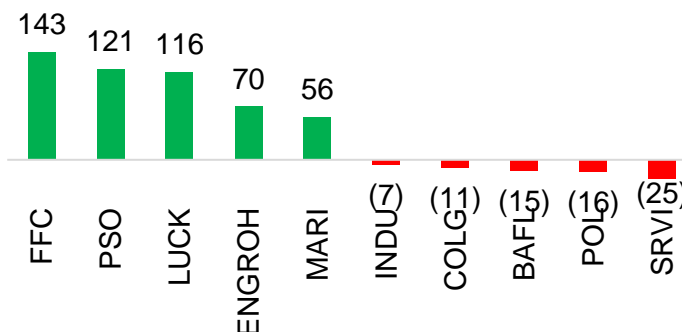
Most Active Stocks (Vol. mn shares)



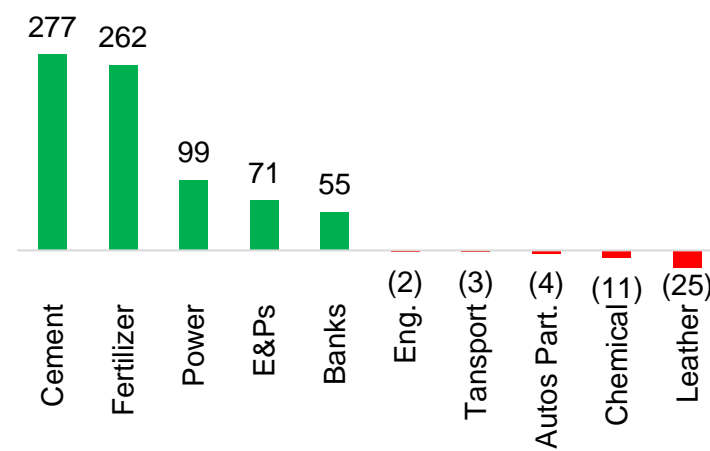
Top 5 Active Sectors (Vol. mn shares)



Stocks' Contribution to KSE 100 Index (points)



Sectors' Contribution to KSE 100 Index (points)



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